

**KRAMER LEVIN NAFTALIS & FRANKEL LLP**

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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	: <b>Chapter 11</b>
	:
<b>PURDUE PHARMA L.P., et al.,</b>	: <b>Case No. 19-23649 (RDD)</b>
	:
<b>Debtors.<sup>1</sup></b>	:
	:
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**THIRTY-FIRST MONTHLY FEE STATEMENT  
OF KRAMER LEVIN NAFTALIS & FRANKEL LLP,  
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM APRIL 1, 2022 THROUGH APRIL 30, 2022**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<b>Name of Applicant</b>	Kramer Levin Naftalis & Frankel LLP
<b>Authorized to Provide Professional Services to:</b>	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
<b>Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:</b>	December 2, 2019
<b>Period for which compensation and reimbursement is sought</b>	April 1, 2022 through and including April 30, 2022
<b>Amount of Compensation sought as actual, reasonable, and necessary</b>	\$408,313.50
<b>Current Fee Request</b>	\$326,650.80 (80% of \$408,313.50)
<b>Amount of Expense Reimbursement sought as actual, reasonable, and necessary:</b>	\$6,826.64
<b>Amount of Compensation and Expenses sought as allowed under the Fee Order</b>	\$333,477.44
<b>Total Fees and Expenses Inclusive of Holdback</b>	\$415,140.14
<b>This is a(n):</b> <input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application	

**SUMMARY OF MONTHLY FEE STATEMENTS**

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>			<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>
<b>Date Filed/ Docket No.</b>	<b>Period Covered</b>	<b>Total Fees</b>	<b>Expenses</b>	<b>Fees (80%)</b>	<b>Expenses (100%)</b>	<b>Fees and Expenses</b>
12/9/2019 634	9/16/2019- 10/31/2019	\$1,099,075.50	\$30,479.64	\$879,260.40	\$30,479.64	\$0.00
1/30/2020 792	11/1/2019- 11/30/2019	\$688,772.25	\$4,206.77	\$551,017.80	\$4,206.77	\$0.00
3/16/2020 930	12/1/2019- 12/31/2019	\$451,659.00	\$8,050.70	\$361,327.20	\$8,050.70	\$0.00
3/16/2020 939	1/1/2020- 1/31/2020	\$395,585.50	\$4,712.17\$	\$316,468.40	\$4,712.17	\$0.00
5/5/2020 1131	2/1/2020- 2/29/2020	\$432,757.50	\$3,439.62	\$346,206.00	\$3,439.62	\$0.00
6/15/2020 1269	3/1/2020- 3/31/2020	\$370,398.50	\$51,598.57	\$296,318.80	\$51,598.57	\$0.00
7/14/2020 1389	4/1/2020- 4/30/2020	\$476,681.00	\$5,989.84	\$381,344.80	\$5,989.84	\$0.00
7/15/2020 1413	5/1/2020- 5/31/2020	\$298,077.50	\$31,689.62	\$238,636.00	\$31,689.62	\$0.00
9/25/2020 1727	6/1/2020- 6/30/2020	\$413,601.00	\$4,238.27	\$330,880.80	\$4,238.27	\$0.00
11/2/2020 1888	7/1/2020- 7/31/2020	\$408,012.00	\$3,537.82	\$326,409.60	\$3,537.82	\$0.00
11/16/2020 1987	8/1/2020- 8/31/2020	\$319,182.00	\$22,816.40	\$255,345.60	\$22,816.40	\$0.00
11/16/2020 1992	9/1/2020- 9/30/2020	\$558,041.50	\$39,378.85	\$446,433.20	\$39,378.85	\$0.00
12/14/2020 2133	10/1/2020- 10/31/2020	\$649,029.00	\$5,852.10	\$519,223.20	\$5,852.10	\$0.00
2/3/2021 2347	11/1/2020- 11/30/2020	\$803,716.50	\$50,743.79	\$642,973.20	\$50,743.79	\$0.00
3/17/2021 2506	12/1/2020- 12/31/2020	\$415,309.50	\$1,431.56	\$332,247.60	\$1,431.56	\$0.00
3/17/2021 2509	1/1/2021- 1/31/2021	\$395,187.50	\$2,371.83	\$316,150.00	\$2,371.83	\$0.00
6/11/2021 3018	2/1/2021- 2/28/2021	\$587,709.50	\$1,439.44	\$470,167.60	\$1,439.44	\$0.00
7/8/2021 3126	3/1/2021- 3/31/2021	\$1,103,186.50	\$3,633.38	\$882,549.20	\$3,633.38	\$0.00
7/15/2021 3210	4/1/2021- 4/30/2021	\$1,071,572.50	\$4,889.14	\$857,258.00	\$4,889.14	\$0.00
7/15/2021 3211	5/1/2021- 5/31/2021	\$1,160,384.50	\$4,373.08	\$928,307.60	\$4,373.08	\$0.00

9/9/2021 3746	6/1/2021- 6/30/2021	\$1,623,853.50	\$9,891.25	\$1,299,082.80	\$9,891.25	\$0.00
9/15/2021 3768	7/1/2021- 7/31/2021	\$1,612,667.50	\$8,734.22	\$1,290,134.00	\$8,734.22	\$0.00
10/14/2021 3940	8/1/2021- 8/31/2021	\$1,787,697.50	\$20,973.87	\$1,430,158.00	\$20,973.87	\$0.00
11/11/2021 4095	9/1/2021- 9/30/2021	\$627,407.00	\$22,025.50	\$501,925.60	\$22,025.50	\$0.00
12/09/2021 4216	10/1/2021- 10/31/2021	\$1,276,425.00	\$17,314.65	\$1,021,140.00	\$17,314.65	\$0.00
2/16/2022 4360	11/1/2021- 11/30/2021	\$1,267,188.50	\$18,919.79	\$1,013,750.80	\$18,919.79	\$0.00
2/16/2022 4361	12/1/2021- 12/31/2021	\$466,242.50	\$13,686.09	\$372,994.00	\$13,686.09	\$0.00
3/17/2022 4559	1/1/2022- 1/31/2022	\$822,885.50	\$17,690.49	\$658,308.40	\$17,690.49	\$0.00
4/1/2022 4626	2/1/2022- 2/28/2022	\$524,028.00	\$7,164.36	\$419,222.40	\$7,164.36	\$104,805.60
5/3/2022 4725	3/1/2022- 3/31/2022	\$646,346.00	\$8,141.43	\$517,076.80	\$8,141.43	\$654,487.43

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Thirty-First Monthly Fee Statement (the “**Statement**”) for the period of April 1, 2022 through and including April 30, 2022 (the “**Monthly Fee Period**”).

**Itemization of Services Rendered by Applicant**

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period. The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$1,387.36.<sup>2</sup> The blended hourly billing rate of all paraprofessionals is \$480.00.<sup>3</sup>

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as “**Exhibit D**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

**Notice**

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

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<sup>2</sup> The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$407,745.50 by the total hours of 293.90.

<sup>3</sup> The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$3,648.00 by the total hours of 7.60.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$326,650.80, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$6,826.64.

Dated: New York, New York  
May 16, 2022

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein  
Rachael Ringer  
Caroline F. Gange  
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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

**EXHIBIT A**



**SUMMARY OF FEES BY PROJECT CATEGORY**

<b>Matter</b>	<b>Matter Name</b>	<b>Hours</b>	<b>Total</b>
00003	Business Operations	38.20	\$49,124.50
00004	Case Administration	0.40	\$339.00
00006	Employment and Fee Applications	9.70	\$8,245.50
00008	Litigation	168.30	\$240,584.50
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	28.50	\$36,565.00
00010	Non-Working Travel	4.00	\$6,160.00
00011	Plan and Disclosure Statement	52.40	\$70,375.00
<b>Subtotal</b>		301.50	\$411,393.50
<b>Less 50% Non-Working Travel</b>			(\$3,080.00)
<b>TOTAL</b>		301.50	<b>\$408,313.50</b>

**EXHIBIT B**

**SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD**

<b>Timekeeper</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
<b>John Bessonette</b>	Partner	1999	Corporate	1425	0.80	\$1,140.00
<b>David E. Blabey</b>	Partner	2005	Creditors' Rights	1215	37.10	\$45,076.00
<b>Jonathan Caplan</b>	Partner	1993	Intellectual Property	1425	6.00	\$8,550.00
<b>Kenneth H. Eckstein</b>	Partner	1980	Creditors' Rights	1685	56.10	\$94,528.50
<b>Roy T. Englert, Jr.</b>	Partner	1981	Litigation	1540	76.10	\$117,194.00
<b>David J. Fisher</b>	Partner	1985	Corporate	1580	16.20	\$25,596.00
<b>Todd E. Lenson</b>	Partner	1997	Corporate	1650	0.80	\$1,320.00
<b>Abraham Reshtick</b>	Partner	2003	Tax	1400	7.00	\$9,800.00
<b>Rachael Ringer</b>	Partner	2011	Creditors' Rights	1315	5.30	\$6,969.50
<b>Jordan M. Rosenbaum</b>	Partner	2004	Corporate	1400	11.50	\$16,100.00
<b>Jonathan M. Wagner</b>	Partner	1984	Litigation	1500	1.90	\$2,850.00
<b>Marcus Colucci</b>	Special Counsel	2003	Intellectual Property	1215	11.30	\$13,729.50
<b>Joseph A. Shifer</b>	Special Counsel	2010	Creditors' Rights	1195	4.70	\$5,616.50
<b>Jeffrey Taub</b>	Special Counsel	2010	Corporate	1195	6.60	\$7,887.00
<b>Helayne O. Stoopack</b>	Counsel	1982	Tax	1240	2.90	\$3,596.00
<b>Lauren Cassady Andrews</b>	Associate	2017	Litigation	1040	1.90	\$1,976.00
<b>Zachary N. Ferguson</b>	Associate	2019	Litigation	965	1.90	\$1,833.50
<b>Caroline Gange</b>	Associate	2017	Creditors' Rights	1110	15.40	\$17,094.00
<b>Mariya Khvatskaya</b>	Associate	2016	Tax	1140	7.90	\$9,006.00
<b>Declan Kelly</b>	Associate	2021	Creditors' Rights	785	12.80	\$10,048.00
<b>Sealtiel Ortega-Rodriguez</b>	Associate	Not Yet Admitted	Intellectual Property	785	7.60	\$5,966.00

<b>Carlos Tirado</b>	Associate	2020	Intellectual Property	890	2.10	\$1,869.00
<b>Wendy Kane</b>	Paralegal	N/A	Creditors' Rights	480	7.60	\$3,648.00
<b>Subtotal</b>					301.50	\$411,393.50
<b>Less 50% Non-Working Travel</b>						(\$3,080.00)
<b>TOTAL</b>					<b>301.50</b>	<b>\$408,313.50</b>

**EXHIBIT C**

**SUMMARY OF OUT OF POCKET EXPENSES**

DESCRIPTION	AMOUNT
Courier Services	\$25.19
Data Hosting Charges	\$2,100.69
Photocopying	\$146.90
Printing & Binding	\$4,236.06
Telecommunication Charges	\$88.94
Transcript Fees	\$121.20
Westlaw Online Research	\$107.66
<b>TOTAL EXPENSES</b>	<b>\$6,826.64</b>

**EXHIBIT D**

**Kramer Levin**



May 16, 2022

Ad Hoc Committee of Governmental and Other  
Contingent  
Litigation Claimants

Invoice #: 852302  
072952  
Page 1

**FOR PROFESSIONAL SERVICES rendered through April 30, 2022.**

Fees	\$411,393.50
Less 50% Discount on Non-Working Travel mtr	(3,080.00)
Fee Subtotal	408,313.50
Disbursements and Other Charges	6,826.64
<b>TOTAL BALANCE DUE</b>	<b>\$415,140.14</b>

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

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May 16, 2022  
Invoice #: 852302  
072952  
Page 2

**MATTER SUMMARY**

**For professional services rendered through April 30, 2022 in connection with the following matters:**

<b>Matter</b>	<b>Matter Name</b>	<b>Fees</b>	<b>Disbs</b>	<b>Total</b>
072952-00001	Asset Analysis and Recovery	\$0.00	\$6,826.64	<b>\$6,826.64</b>
072952-00003	Business Operations	49,124.50	0.00	<b>49,124.50</b>
072952-00004	Case Administration	339.00	0.00	<b>339.00</b>
072952-00006	Employment and Fee Applications	8,245.50	0.00	<b>8,245.50</b>
072952-00008	Litigation	240,584.50	0.00	<b>240,584.50</b>
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	36,565.00	0.00	<b>36,565.00</b>
072952-00010	Non-Working Travel	6,160.00	0.00	<b>6,160.00</b>
072952-00011	Plan and Disclosure Statement	70,375.00	0.00	<b>70,375.00</b>
<b>Subtotal</b>		<b>411,393.50</b>	<b>6,826.64</b>	<b>418,220.14</b>
Less 50% Discount on Non-Working Travel matter				<b>(3,080.00)</b>
<b>TOTAL CURRENT INVOICE</b>				<b>\$415,140.14</b>



May 16, 2022  
Invoice #: 852302  
072952-00001  
Page 3

**Asset Analysis and Recovery**

**DISBURSEMENTS AND OTHER CHARGES SUMMARY**

DESCRIPTION	AMOUNT
Courier Services	\$25.19
Data Hosting Charges	2,100.69
Photocopying	146.90
Printing & Binding	4,236.06
Telecommunication Charges	88.94
Transcript Fees	121.20
Westlaw Online Research	107.66
<b>TOTAL DISBURSEMENTS AND OTHER CHARGES</b>	<b>\$6,826.64</b>

<b>TOTAL</b>	<b>\$6,826.64</b>
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May 16, 2022  
Invoice #: 852302  
072952-00003  
Page 4

**Business Operations**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Caplan, Jonathan S.	Partner	3.60	\$5,130.00
Eckstein, Kenneth H.	Partner	2.00	3,370.00
Fisher, David J.	Partner	6.80	10,744.00
Rosenbaum, Jordan M.	Partner	2.80	3,920.00
Colucci, Marcus	Spec Counsel	11.30	13,729.50
Taub, Jeffrey	Spec Counsel	6.10	7,289.50
Gange, Caroline	Associate	1.00	1,110.00
Kelly, Declan	Associate	1.10	863.50
Ortega-Rodriguez, Sealtiel	Associate	1.40	1,099.00
Tirado, Carlos J.	Associate	2.10	1,869.00
<b>TOTAL FEES</b>		<b>38.20</b>	<b>\$49,124.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2022	Fisher, David J.	Correspondence with J. Rosenbaum regarding business issues (0.1); review emails and Settlement Agreement regarding same (0.5).	0.60	\$948.00



May 16, 2022  
Invoice #: 852302  
072952-00003  
Page 5

**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2022	Eckstein, Kenneth H.	Call with company, UCC, AHC advisors and other Call with company, UCC, AHC advisors re business plan issues (1.0).	1.00	1,685.00
4/1/2022	Taub, Jeffrey	E-mail w/ J. Rosenbaum re business issues.	0.20	239.00
4/4/2022	Caplan, Jonathan S.	Review IP update and follow-up re same with M. Colucci.	0.50	712.50
4/4/2022	Eckstein, Kenneth H.	Call with HL re business plan (1.0).	1.00	1,685.00
4/4/2022	Taub, Jeffrey	Review settlement agreement, NewCo LLC Agreement and ancillary documents re business plan (1.5), draft summary of same (0.6); review workstream checklist and IP term sheets re same (0.5), call w/ M. Colucci re same (0.3).	2.90	3,465.50
4/4/2022	Colucci, Marcus	Review draft agreements related to business plan (3.8); review data room re same (0.7); call w/ J. Taub re same (0.3).	4.80	5,832.00
4/4/2022	Tirado, Carlos J.	Conduct research issuers business issues.	2.10	1,869.00
4/5/2022	Taub, Jeffrey	Correspondence w/ J. Rosenbaum re business issues, coordinate call w/ financial advisors re same.	0.60	717.00
4/6/2022	Fisher, David J.	Conference call with Houlihan Lokey and FTI to discuss business plan and review slide deck (0.8); follow up corporate workstream call with A. Resnick and J. Rosenbaum (0.3); review business plan (0.4).	1.50	2,370.00



May 16, 2022  
Invoice #: 852302  
072952-00003  
Page 6

**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/6/2022	Taub, Jeffrey	Call w/ J. Rosenbaum and D. Fisher re business plan (0.3); prepare for and attend call w/ KL Tax, Bankruptcy and Corporate teams re case status (0.6); prepare for, attend and follow up from call with KL, FTI and HL teams re business plan (0.7); follow-up call w/ KL Corporate and KL Tax teams re same (0.3).	1.90	2,270.50
4/7/2022	Rosenbaum, Jordan M.	Call with DPW re business plan.	0.60	840.00
4/7/2022	Fisher, David J.	Review Settlement Agreement and business issues in advance of call with Davis Polk (0.2); call with Davis Polk and J. Rosenbaum regarding re related issues and status (0.6).	0.80	1,264.00
4/12/2022	Rosenbaum, Jordan M.	Review of business plan.	0.30	420.00
4/12/2022	Fisher, David J.	Review materials for business issues (0.5).	0.50	790.00
4/12/2022	Ortega-Rodriguez, Sealtiel	Meet with IP review team re: assignments to review (0.5) and began reviewing assignment agreements (0.9).	1.40	1,099.00
4/13/2022	Rosenbaum, Jordan M.	Call with DPW, FTI, HL regarding IP matters.	0.90	1,260.00
4/13/2022	Caplan, Jonathan S.	Prepare for and participate in IP diligence call (0.5); follow-up with KL team re same, next steps (1.2).	1.70	2,422.50



May 16, 2022  
Invoice #: 852302  
072952-00003  
Page 7

**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/13/2022	Fisher, David J.	Review various checklists in preparation of conference call (0.5); review documents regarding business and IP issues; conference call with IP teams and Davis Polk regarding same; post call discussion of same with J. Rosenbaum and FTI (1.4).	1.90	3,002.00
4/13/2022	Colucci, Marcus	Analyze draft IP agreements (2.4); conference call with Davis Polk regarding draft IP agreements (0.5).	2.90	3,523.50
4/14/2022	Rosenbaum, Jordan M.	Call with FTI and HL re business issues (0.4); Attend call with DPW and Davis Polk (0.6).	1.00	1,400.00
4/14/2022	Caplan, Jonathan S.	Prepare for and conduct call with KL, HL and FTI team re IP issues (0.5); follow-up re same (0.9).	1.40	1,995.00
4/14/2022	Fisher, David J.	Follow up phone call with Houlihan Lokey and FTI regarding business issues (0.4); follow up correspondence with J. Rosenbaum re same (0.3).	0.70	1,106.00
4/14/2022	Taub, Jeffrey	Attend call w/ KL team, HL and FTI re business issues and next steps.	0.50	597.50
4/14/2022	Colucci, Marcus	Analyze license agreements and discuss IP rights with KL team.	1.60	1,944.00
4/15/2022	Fisher, David J.	Communications with FTI regarding business issues (0.8).	0.80	1,264.00



May 16, 2022  
Invoice #: 852302  
072952-00003  
Page 8

**Business Operations**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/20/2022	Colucci, Marcus	Draft summary and correspond with KL team regarding business plan rights (1.7); follow-up with Davis Polk regarding same (0.3).	2.00	2,430.00
4/28/2022	Kelly, Declan	Summarize KEIP/KERP Motion (1.1).	1.10	863.50
4/28/2022	Gange, Caroline	Review KEIP/KERP motion and prepare update re same.	1.00	1,110.00
<b>TOTAL</b>			<b>38.20</b>	<b>\$49,124.50</b>



May 16, 2022  
Invoice #: 852302  
072952-00004  
Page 9

**Case Administration**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Blabey, David E.	Partner	0.20	\$243.00
Kane, Wendy	Paralegal	0.20	96.00
<b>TOTAL FEES</b>		<b>0.40</b>	<b>\$339.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/13/2022	Blabey, David E.	Call and email with A. Preis re Robbins Russell re scheduling.	0.20	\$243.00
4/26/2022	Kane, Wendy	Register KL team for omnibus/PI hearing; email C. Gange re same.	0.20	96.00
<b>TOTAL</b>			<b>0.40</b>	<b>\$339.00</b>





May 16, 2022  
Invoice #: 852302  
072952-00006  
Page 10

**Employment and Fee Applications**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	0.30	\$394.50
Gange, Caroline	Associate	5.30	5,883.00
Kane, Wendy	Paralegal	4.10	1,968.00
<b>TOTAL FEES</b>		<b>9.70</b>	<b>\$8,245.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2022	Gange, Caroline	Edit and finalize February fee statement for filing.	0.60	\$666.00
4/1/2022	Kane, Wendy	Prepare KL February fee statement for filing; email C. Gange re same; file and serve fee statement.	0.40	192.00
4/5/2022	Gange, Caroline	Review and revise AHC professional fee statements and coordinate filing re same.	0.50	555.00
4/7/2022	Kane, Wendy	Review March fee statement for compliance with UST guidelines and local rules (1.9); file Gilbert fee statement and email P. Holland re same (0.3).	2.20	1,056.00
4/8/2022	Ringer, Rachael L.	Coordinate with K. Eckstein and D. Blabey re: review of fees (0.3).	0.30	394.50
4/11/2022	Kane, Wendy	Review revised fee statement and email C. Gange re same.	0.40	192.00



May 16, 2022  
Invoice #: 852302  
072952-00006  
Page 11

**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/12/2022	Kane, Wendy	File and serve FTI twenty-ninth monthly fee statement.	0.20	96.00
4/19/2022	Gange, Caroline	Review report and respond to fee examiner re 7th interim fee application.	1.10	1,221.00
4/21/2022	Gange, Caroline	Review/finalize fee examiner response and emails w/ fee examiner re same.	0.80	888.00
4/25/2022	Gange, Caroline	Review March fee statement for privilege/confidentiality and compliance with UST guidelines.	1.10	1,221.00
4/26/2022	Gange, Caroline	Review March fee statement for privilege/confidentiality and compliance with UST guidelines.	1.20	1,332.00
4/27/2022	Kane, Wendy	Revise fee statement per G. Gange comments.	0.30	144.00
4/28/2022	Kane, Wendy	Prepare March fee statement and exhibits.	0.60	288.00
<b>TOTAL</b>			<b>9.70</b>	<b>\$8,245.50</b>



May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 12

**Litigation**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Blabey, David E.	Partner	28.80	\$34,991.50
Eckstein, Kenneth H.	Partner	40.40	68,074.00
Englert, Jr., Roy T.	Partner	71.70	110,418.00
Ringer, Rachael L.	Partner	2.30	3,024.50
Wagner, Jonathan M.	Partner	1.90	2,850.00
Shifer, Joseph A.	Spec Counsel	4.70	5,616.50
Andrews, Lauren Cassady	Associate	1.90	1,976.00
Ferguson, Zachary N.	Associate	1.90	1,833.50
Gange, Caroline	Associate	3.90	4,329.00
Kelly, Declan	Associate	7.50	5,887.50
Kane, Wendy	Paralegal	3.30	1,584.00
<b>TOTAL FEES</b>		<b>168.30</b>	<b>\$240,584.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/4/2022	Englert, Jr., Roy T.	Conference call with Debtors' counsel and other appellant counsel to discuss oral argument (0.9), and call w/ K. Eckstein and D. Blabey re same (0.5).	1.40	\$2,156.00



May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 13

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/4/2022	Blabey, David E.	Call with K. Eckstein and R. Englert re oral argument (0.5); review J. Shifer draft of tolling extension (0.1); emails re tolling agreement with co-defendant (0.4).	1.00	1,215.00
4/4/2022	Eckstein, Kenneth H.	Call with D. Blabey, R. Englert re oral argument (0.5); call with M. Huebner re same (0.7); call with C. Shore re oral argument (0.7); follow up correspondence w/ KL team re circuit argument (0.5); review case pleadings and materials (1.0).	3.40	5,729.00
4/4/2022	Shifer, Joseph A.	Draft co-defendant tolling stip (0.6), email D. Blabey re same (0.1).	0.70	836.50
4/5/2022	Eckstein, Kenneth H.	Call with M. Huebner, A. Preis re oral argument (0.5); call with appellants re oral argument (1.5); call with S. Gilbert re case issues (0.5).	2.50	4,212.50
4/5/2022	Blabey, David E.	Attend portion of call with co-appellants to discuss oral argument and division of labor/time (1.0); emails re tolling stip with co-defendant (0.2).	1.20	1,458.00
4/5/2022	Englert, Jr., Roy T.	Attend conference call among counsel for all appellants re oral argument.	1.40	2,156.00
4/5/2022	Shifer, Joseph A.	Emails with DPW/Akin re co-defendant tolling stip, (0.2); revisions to same (0.4).	0.60	717.00
4/6/2022	Blabey, David E.	Emails re tolling agreement with co-defendant.	0.10	121.50



May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 14

**Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/6/2022	Eckstein, Kenneth H.	Call and correspond w/ KL and appellant counsel re appeal issues and allocation of argument (0.8).	0.80	1,348.00
4/6/2022	Shifer, Joseph A.	Emails with Kirkland, DPW, and Akin re co-defendant tolling (0.3), revisions to same (0.4).	0.70	836.50
4/7/2022	Eckstein, Kenneth H.	Review and edit oral argument outline (1.2).	1.20	2,022.00
4/7/2022	Blabey, David E.	Exchange emails w/ co-appellants re oral argument.	0.20	243.00
4/7/2022	Englert, Jr., Roy T.	Call with M. Tobak of Davis Polk re oral argument.	0.50	770.00
4/7/2022	Shifer, Joseph A.	Emails with D. Blabey, D. Gremling, Kirkland, DPW, and Akin re co-defendant tolling (0.2), revisions to same (0.3).	0.50	597.50
4/8/2022	Englert, Jr., Roy T.	Coordinate with KL associates to prepare for oral argument.	1.00	1,540.00
4/8/2022	Shifer, Joseph A.	Emails with Kirkland, DPW, and Akin re co-defendant tolling (0.3), revisions to same (0.5).	0.80	956.00
4/8/2022	Andrews, Lauren Cassady	Draft and review correspondence re oral argument preparation.	0.10	104.00
4/10/2022	Eckstein, Kenneth H.	Correspondence with R. Englert re argument (0.4).	0.40	674.00
4/11/2022	Blabey, David E.	Emails re extension of tolling agreement with co-defendant.	0.10	121.50
4/12/2022	Englert, Jr., Roy T.	Call with M. Kesselman re moot court and follow-up.	0.90	1,386.00



May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 15

**Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/12/2022	Blabey, David E.	Call with K. Eckstein re oral argument (0.4) and email to R. Englert re same (0.4).	0.80	972.00
4/12/2022	Eckstein, Kenneth H.	Correspond w/ co-appellants re oral argument (0.4); call w/ D. Blabey re same (0.4); review injunction motion (0.4).	1.20	2,022.00
4/12/2022	Andrews, Lauren Cassady	Draft and review correspondence re oral argument preparation.	0.60	624.00
4/13/2022	Englert, Jr., Roy T.	Call w/ moot court participants re preparation (0.4); call w/ K. Eckstein and D. Blabey re same (0.3); review briefs in preparation for same (1.7).	2.40	3,696.00
4/13/2022	Blabey, David E.	Call with K. Eckstein and R. Englert re oral argument (0.3); review draft motion to extend preliminary injunction (0.4) and emails with C. Gange re same (0.2).	0.90	1,093.00
4/13/2022	Andrews, Lauren Cassady	Draft and review correspondence re oral argument preparation. Review briefs in preparation for R. Englert's oral argument.	0.70	728.00
4/14/2022	Eckstein, Kenneth H.	Call with D. Blabey re oral argument (0.3); correspond with M. Huebner re same (0.3); review briefs in prep for moot court (1.7).	2.30	3,875.50
4/14/2022	Blabey, David E.	Call with K. Eckstein re oral argument.	0.30	364.50
4/15/2022	Englert, Jr., Roy T.	Prepare for oral argument.	5.00	7,700.00



May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 16

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/15/2022	Blabey, David E.	Emails with K. Eckstein, R. Englert, and DPW re oral argument.	0.30	364.50
4/18/2022	Englert, Jr., Roy T.	Oral argument preparation, including review of amicus briefs and brief of Canadian appellees.	4.90	7,546.00
4/18/2022	Blabey, David E.	Email to R. Englert re topics to be covered at oral argument (2.5); emails w/ KL team re preliminary injunction motion and AHC response (0.2).	2.70	3,280.50
4/19/2022	Englert, Jr., Roy T.	Oral argument preparation (8.4); call w/ K. Eckstein re same (0.6).	9.00	13,860.00
4/19/2022	Eckstein, Kenneth H.	Call with R. Englert re oral argument (0.6); review outline for argument (0.2); call w/ D. Blabey and R. Ringer re same (0.3).	1.10	1,853.50
4/19/2022	Blabey, David E.	Call with K. Eckstein and R. Ringer re oral argument (0.3); review Levitin article and email to R. Englert re same (0.8); review and comment on R. Englert script for oral argument (0.7).	1.80	2,187.00
4/19/2022	Ringer, Rachael L.	Attend call re: oral argument prep (0.3).	0.30	394.50
4/19/2022	Kelly, Declan	Review Canadian Creditors Second Circuit brief and respond to D. Blabey questions (0.3).	0.30	235.50
4/20/2022	Wagner, Jonathan M.	Review report concerning status of preliminary injunction motion, appeal.	0.10	150.00
4/20/2022	Eckstein, Kenneth H.	Correspond with DPW re argument, time allocation (0.5).	0.50	842.50



May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 17

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/20/2022	Englert, Jr., Roy T.	Revise oral argument outline (1.9); prepare for oral argument including communications with Davis Polk necessary to allow filing of motion to reallocate time for oral argument (1.5).	3.40	5,236.00
4/21/2022	Eckstein, Kenneth H.	Review materials re oral argument/prep for moot court (1.4).	1.40	2,359.00
4/21/2022	Englert, Jr., Roy T.	Prepare for oral argument, including revising argument outline and reviewing Second Circuit panel assignment.	7.90	12,166.00
4/21/2022	Blabey, David E.	Multiple emails with K. Eckstein, R. Englert and C. Gange re Second Circuit panel assignment (0.6); review info and previous decisions by the three panelists (1.6).	2.20	2,673.00
4/21/2022	Gange, Caroline	Emails w/ KL team re oral argument panel.	0.30	333.00
4/22/2022	Englert, Jr., Roy T.	Prepare for oral argument.	4.00	6,160.00
4/25/2022	Englert, Jr., Roy T.	Prepare for oral argument (7.0); discussions w/ Davis Polk re same (1.1).	8.10	12,474.00
4/25/2022	Eckstein, Kenneth H.	Review and edit oral argument outline (3.5); call with A. Preis re argument (0.4); call with D. Blabey re moot court (0.5).	4.40	7,414.00





May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 18

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/25/2022	Blabey, David E.	Review all Second Circuit briefs in prep for moot court and oral argument (6.1); call with K. Eckstein re prep for moot court (0.5); draft questions for moot court (1.3).	7.90	9,598.50
4/25/2022	Kelly, Declan	Research local rules, review acknowledgment of hearing statement (0.8); emails w/ W. Kane, D. Blabey re: filing hearing acknowledgment (0.2); review hearing acknowledgment form (0.2).	1.20	942.00
4/25/2022	Andrews, Lauren Cassady	Draft and review correspondence re oral argument preparation.	0.20	208.00
4/25/2022	Kane, Wendy	Emails w/ D. Kelly re notice of acknowledgment of hearing date and review docket re same (0.2); prepare notice with updated information (0.3); file and service of same (1.6).	2.10	1,008.00
4/26/2022	Englert, Jr., Roy T.	Attend moot court at Davis Polk (4.5) and follow-up preparation for oral argument (3.0).	7.50	11,550.00
4/26/2022	Eckstein, Kenneth H.	Attend omnibus hearing (2.0); prepare for oral argument (3.5).	5.50	9,267.50
4/26/2022	Blabey, David E.	Multiple emails and calls re script for Second Circuit argument (0.6); attend portions of moot court (3.6); emails with clients re script (0.2).	4.40	5,346.00
4/26/2022	Kelly, Declan	Draft electronic device request letter (0.8), emails w. S. Ford, W. Kane, D. Blabey re: same (0.7).	1.50	1,177.50



May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 19

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/26/2022	Kane, Wendy	Emails w/ D. Kelly and S. Ford re electronic device letter (0.2); prepare same for filing (0.5).	0.70	336.00
4/27/2022	Englert, Jr., Roy T.	Prepare for oral argument.	1.50	2,310.00
4/27/2022	Blabey, David E.	Attend omnibus hearing re PI extension, fees, and other matters.	2.00	2,430.00
4/27/2022	Eckstein, Kenneth H.	Prepare for oral argument (5.5).	5.50	9,267.50
4/27/2022	Kelly, Declan	Attend portions of omnibus hearing (1.7); revise electronic request letter (0.4).	2.10	1,648.50
4/27/2022	Gange, Caroline	Attend portions of hearing re PI and fees.	0.70	777.00
4/27/2022	Gange, Caroline	Emails w/ D. Blabey re oral argument prep.	0.30	333.00
4/27/2022	Kane, Wendy	Prepare cert of service re electronic device letter; email S. Ford re same; file same.	0.40	192.00
4/28/2022	Englert, Jr., Roy T.	Prepare for oral argument.	8.10	12,474.00
4/28/2022	Blabey, David E.	Emails with K. Eckstein, R. Englert and C. Gange re prep for Second Circuit argument and comments to hearing notes.	0.40	486.00
4/28/2022	Eckstein, Kenneth H.	Calls and correspond/ co-appellant re oral argument (1.4), review materials and prep for argument (1.6).	3.00	5,055.00
4/28/2022	Andrews, Lauren Cassidy	Draft and review correspondence with R. Englert re oral argument.	0.30	312.00



May 16, 2022  
Invoice #: 852302  
072952-00008  
Page 20

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/29/2022	Wagner, Jonathan M.	Attend portions of oral argument.	1.80	2,700.00
4/29/2022	Ringer, Rachael L.	Attend portions of second circuit argument re: plan (2.0).	2.00	2,630.00
4/29/2022	Blabey, David E.	Attend Second Circuit oral argument (2.3); call with K. Eckstein to discuss argument (0.2).	2.50	3,037.50
4/29/2022	Eckstein, Kenneth H.	Attend Second Circuit hearing (5.0); follow up with R. Englert (0.8); review client memo, comment (0.6); calls w/ co-appellants re same (0.8).	7.20	12,132.00
4/29/2022	Englert, Jr., Roy T.	Final preparation and arguing case. Discuss case with co-counsel after argument.	4.70	7,238.00
4/29/2022	Shifer, Joseph A.	Monitor portions of second circuit argument.	1.40	1,673.00
4/29/2022	Ferguson, Zachary N.	Listen to portions of 2d Cir. oral argument.	1.90	1,833.50
4/29/2022	Kelly, Declan	Attend Second Circuit oral argument and take notes (2.4).	2.40	1,884.00
4/29/2022	Gange, Caroline	Attend oral argument (2.4); calls and emails w/ KL team and AHC professionals re same (0.2).	2.60	2,886.00
4/29/2022	Kane, Wendy	Obtain second circuit briefs and email C. Gange re same.	0.10	48.00
<b>TOTAL</b>			<b>168.30</b>	<b>\$240,584.50</b>



May 16, 2022  
Invoice #: 852302  
072952-00009  
Page 21

**Meetings and Communications with Ad-Hoc Committee & Creditors**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Blabey, David E.	Partner	8.10	\$9,841.50
Eckstein, Kenneth H.	Partner	7.00	11,795.00
Englert, Jr., Roy T.	Partner	0.40	616.00
Fisher, David J.	Partner	1.30	2,054.00
Ringer, Rachael L.	Partner	1.20	1,578.00
Rosenbaum, Jordan M.	Partner	1.20	1,680.00
Taub, Jeffrey	Spec Counsel	0.50	597.50
Gange, Caroline	Associate	4.60	5,106.00
Kelly, Declan	Associate	4.20	3,297.00
<b>TOTAL FEES</b>		<b>28.50</b>	<b>\$36,565.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2022	Eckstein, Kenneth H.	Call with certain AHC members re Pro Se mediation, NOAT issues (0.5).	0.50	\$842.50
4/5/2022	Eckstein, Kenneth H.	Attend Working Group call (0.8).	0.80	1,348.00
4/6/2022	Rosenbaum, Jordan M.	Attend weekly call with AHC.	0.50	700.00
4/6/2022	Fisher, David J.	Attend weekly Ad Hoc Committee meeting.	0.50	790.00



May 16, 2022  
Invoice #: 852302  
072952-00009  
Page 22

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/6/2022	Eckstein, Kenneth H.	Prep for (0.3) and lead AHC call (0.5).	0.80	1,348.00
4/6/2022	Taub, Jeffrey	Attend weekly Committee status call.	0.50	597.50
4/6/2022	Kelly, Declan	Prep for (0.1) and attend AHC call (0.5).	0.60	471.00
4/6/2022	Gange, Caroline	Prep for (0.1) and attend weekly AHC call (0.5); edit client update emails (0.6).	1.20	1,332.00
4/7/2022	Blabey, David E.	Attend portion of working group call.	0.30	364.50
4/7/2022	Eckstein, Kenneth H.	Attend Working Group call (0.7).	0.70	1,179.50
4/8/2022	Blabey, David E.	Emails with client re UST brief.	0.20	243.00
4/8/2022	Gange, Caroline	Emails w/ AHC call re 2nd Circuit briefing.	0.20	222.00
4/12/2022	Ringer, Rachael L.	Attend working group call (0.5).	0.50	657.50
4/12/2022	Blabey, David E.	Attend working group call.	0.50	607.50
4/12/2022	Eckstein, Kenneth H.	Prep for (0.1) and attend Working Group call (0.5).	0.60	1,011.00
4/13/2022	Rosenbaum, Jordan M.	Attend portion of weekly call with AHC.	0.30	420.00
4/13/2022	Fisher, David J.	AHG weekly AHC meeting.	0.40	632.00
4/13/2022	Blabey, David E.	Attend portion of weekly AHC call (0.3); email to working group re oral argument (0.5).	0.80	972.00
4/13/2022	Gange, Caroline	Draft AHC update email re PI extension (0.3); attend weekly AHC call (0.4).	0.70	777.00



May 16, 2022  
Invoice #: 852302  
072952-00009  
Page 23

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/14/2022	Englert, Jr., Roy T.	Attend portion of Working Group conference call.	0.40	616.00
4/14/2022	Blabey, David E.	Attend portions of working group call.	0.30	364.50
4/14/2022	Eckstein, Kenneth H.	Attend Working Group call (0.7).	0.70	1,179.50
4/14/2022	Gange, Caroline	Review PI motion and draft/circulate AHC update email re same.	0.50	555.00
4/19/2022	Ringer, Rachael L.	Attend working group call (0.7).	0.70	920.50
4/19/2022	Eckstein, Kenneth H.	Attend Working Group call (0.7).	0.70	1,179.50
4/19/2022	Blabey, David E.	Attend portions of working group call (0.2); multiple emails with clients and co-counsel re preliminary injunction extension (0.6); email to full AHC re recommendation on same (0.4); call with clients and R. Englert to prep for argument (0.7); draft update to full AHC re appeal issues (0.8).	2.70	3,280.50
4/20/2022	Eckstein, Kenneth H.	Attend call with Working Group re oral argument (1.0).	1.00	1,685.00
4/26/2022	Blabey, David E.	Attend portions of working group call.	0.20	243.00
4/26/2022	Eckstein, Kenneth H.	Attend Working Group call (0.5).	0.50	842.50
4/27/2022	Rosenbaum, Jordan M.	Attend call with AHC.	0.40	560.00
4/27/2022	Fisher, David J.	Attend weekly AHC call.	0.40	632.00
4/27/2022	Blabey, David E.	Exchange emails with clients re Second Circuit argument notes.	0.30	364.50



May 16, 2022  
Invoice #: 852302  
072952-00009  
Page 24

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/27/2022	Eckstein, Kenneth H.	Prep for (0.3) and attend AHC weekly call (0.4).	0.70	1,179.50
4/27/2022	Gange, Caroline	Draft AHC email re PI extension (0.2); attend weekly AHC call (0.4).	0.60	666.00
4/27/2022	Kelly, Declan	Attend AHC call (0.4).	0.40	314.00
4/29/2022	Blabey, David E.	Multiple emails with C. Gange and D. Kelly re summary of argument (0.5); emails with K. Eckstein and R. Englert re same (0.5); draft and edit summary update to clients (1.8).	2.80	3,402.00
4/29/2022	Gange, Caroline	Multiple calls/emails w/ AHC clients re oral argument (0.5); review/draft portions of/edit client summary re same (0.9).	1.40	1,554.00
4/29/2022	Kelly, Declan	Draft oral argument summary (2.3); review oral argument summary (0.5); call w/ D. Blabey re: oral argument summary (0.1); review final update, email to D. Blabey re: same (0.3).	3.20	2,512.00
<b>TOTAL</b>			<b>28.50</b>	<b>\$36,565.00</b>



May 16, 2022  
Invoice #: 852302  
072952-00010  
Page 25

**Non-Working Travel**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Englert, Jr., Roy T.	Partner	4.00	\$6,160.00
<b>TOTAL FEES</b>		<b>4.00</b>	<b>\$6,160.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/29/2022	Englert, Jr., Roy T.	Return travel from NY to DC after argument.	4.00	\$6,160.00
<b>TOTAL</b>			<b>4.00</b>	<b>\$6,160.00</b>





May 16, 2022  
Invoice #: 852302  
072952-00011  
Page 26

**Plan and Disclosure Statement**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	0.80	\$1,140.00
Caplan, Jonathan S.	Partner	2.40	3,420.00
Eckstein, Kenneth H.	Partner	6.70	11,289.50
Fisher, David J.	Partner	8.10	12,798.00
Lenson, Todd E.	Partner	0.80	1,320.00
Reshtick, Abraham	Partner	7.00	9,800.00
Ringer, Rachael L.	Partner	1.50	1,972.50
Rosenbaum, Jordan M.	Partner	7.50	10,500.00
Stoopack, Helayne O.	Counsel	2.90	3,596.00
Gange, Caroline	Associate	0.60	666.00
Khvatskaya, Mariya	Associate	7.90	9,006.00
Ortega-Rodriguez, Sealtiel	Associate	6.20	4,867.00
<b>TOTAL FEES</b>		<b>52.40</b>	<b>\$70,375.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2022	Rosenbaum, Jordan M.	Call with HL and FTI re plan issues (0.4); review of plan documents (1.9).	2.30	\$3,220.00



May 16, 2022  
Invoice #: 852302  
072952-00011  
Page 27

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2022	Eckstein, Kenneth H.	Call with Judge Chapman re mediation issues (0.7); pre call with HL, and FTI re same (0.4); correspond with M. Huebner, A. Preis re oral argument and appeal issues, call re same (1.2).	2.30	3,875.50
4/1/2022	Reshtick, Abraham	Continue analysis of restructuring materials and related tax analysis.	0.90	1,260.00
4/1/2022	Stoopack, Helayne O.	Review of tax matters.	0.50	620.00
4/1/2022	Khvatskaya, Mariya	Review revisions to tax matters agreement.	0.60	684.00
4/3/2022	Eckstein, Kenneth H.	Review case and plan materials (1.0); correspond w/ KL team re same (0.5).	1.50	2,527.50
4/4/2022	Rosenbaum, Jordan M.	Review of plan documents regarding dispositions.	1.00	1,400.00
4/4/2022	Ringer, Rachael L.	Attend portions of call re tax issues w/ K. Eckstein, A. Reshtick, C. Gange, M. Khvatskaya (0.5).	0.50	657.50
4/4/2022	Eckstein, Kenneth H.	Call re tax issues for Knoa and MDT w/ A. Reshtick, R. Ringer, H. Stoopack, C. Gange, M. Khvatskaya (0.6).	0.60	1,011.00
4/4/2022	Stoopack, Helayne O.	Call with A. Reshtick, M. Khvatskaya, K. Eckstein, R. Ringer, C. Gange re: status and tax issues (0.6); review DPW comments on NOAT Tax Matters Agreement (0.8).	1.40	1,736.00
4/4/2022	Khvatskaya, Mariya	Call with bankruptcy team re: tax issues (0.6); discuss outstanding tax issues w/ A. Reshtick (0.4).	1.00	1,140.00



May 16, 2022  
Invoice #: 852302  
072952-00011  
Page 28

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/4/2022	Gange, Caroline	Attend call w/ K. Eckstein, R. Ringer, A. Reshtick re tax issues and next steps.	0.60	666.00
4/5/2022	Rosenbaum, Jordan M.	Review of plan documents.	0.20	280.00
4/5/2022	Stoopack, Helayne O.	Call w/ Brown Rudnick, Akin, DPW tax re: NOAT tax matters agreement (0.5); review revisions to same (0.5).	1.00	1,240.00
4/5/2022	Khvatskaya, Mariya	Attend tax calls with corporate and bankruptcy teams.	1.50	1,710.00
4/6/2022	Rosenbaum, Jordan M.	Review of transaction documents (0.8); call with HL and FTI (0.5); call with K. Eckstein and A. Reshtick re same (0.4).	1.70	2,380.00
4/6/2022	Fisher, David J.	Conference call with tax team, K. Eckstein, J. Taub and J. Rosenbaum to discuss tax analysis and corporate structure work (0.6); follow up with J. Rosenbaum (0.1).	0.70	1,106.00
4/6/2022	Eckstein, Kenneth H.	Call with tax team re case issues (0.6); review FTI/HL materials, correspond with HL, FTI re business plan issues (0.7).	1.30	2,190.50
4/6/2022	Reshtick, Abraham	Continue review of restructuring materials and related tax analysis (1.5); participate in calls with restructuring and corporate teams (0.7); call w/ T. Lenson re tax issues (0.3).	2.50	3,500.00
4/6/2022	Lenson, Todd E.	Call with HL re plan (0.5), call with A. Reshtick re tax issues (0.3).	0.80	1,320.00



May 16, 2022  
Invoice #: 852302  
072952-00011  
Page 29

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/6/2022	Bessonette, John	Call with KL team re status, structure and upcoming matters with respect to plan documents.	0.80	1,140.00
4/6/2022	Khvatskaya, Mariya	Call with corporate team re: current projects (0.8); review same (0.5).	1.30	1,482.00
4/7/2022	Ringer, Rachael L.	Call with B. Kelly, A. Reshtick re: tax/plan issues (1.0).	1.00	1,315.00
4/7/2022	Reshtick, Abraham	Continue review of restructuring materials and related tax analysis (1.0); call with tax co-counsel concerning case (0.5).	1.50	2,100.00
4/7/2022	Khvatskaya, Mariya	Call with DPW tax re: outstanding tax items (0.3); call with BR tax re: outstanding tax workstreams (0.9); review same (0.2).	1.40	1,596.00
4/8/2022	Rosenbaum, Jordan M.	Review of transaction documents.	0.30	420.00
4/8/2022	Caplan, Jonathan S.	Review and consider deal correspondence.	0.50	712.50
4/10/2022	Eckstein, Kenneth H.	Call with S. Gilbert re case/plan issues (0.6).	0.60	1,011.00
4/11/2022	Caplan, Jonathan S.	Review deal correspondence and additional materials from DPW.	0.40	570.00
4/12/2022	Fisher, David J.	Communications from Debevoise and materials regarding restructuring slides (0.3).	0.30	474.00
4/12/2022	Eckstein, Kenneth H.	Correspond with Judge Chapman re mediation; follow up re same (0.4).	0.40	674.00



May 16, 2022  
Invoice #: 852302  
072952-00011  
Page 30

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/13/2022	Fisher, David J.	Communications with Davis Polk regarding status of Settlement Agreement (0.3).	0.30	474.00
4/13/2022	Ortega-Rodriguez, Sealtiel	Review IP assignment documents (5.3), prepare summary for internal team (0.9).	6.20	4,867.00
4/14/2022	Fisher, David J.	Preparation for closing checklist workstream telephone call; review closing checklists; attendance on telephone call (1.2); follow up communications with Akin Gump and Brown Rudnick regarding issues and IAC restructuring matters (0.3).	1.50	2,370.00
4/14/2022	Reshtick, Abraham	Participate in tax call with debtor's counsel (0.5); follow up on outstanding tax items (0.8).	1.30	1,820.00
4/14/2022	Khvatskaya, Mariya	Call with BR and DPW re: TMA and tax issues.	0.70	798.00
4/15/2022	Rosenbaum, Jordan M.	Review of transaction documents.	0.20	280.00
4/15/2022	Fisher, David J.	Communications with Debevoise regarding foreign issues (0.3).	0.30	474.00
4/15/2022	Reshtick, Abraham	Follow up on tax and structuring analysis.	0.80	1,120.00
4/15/2022	Khvatskaya, Mariya	Draft outstanding tax issues list.	0.50	570.00
4/18/2022	Rosenbaum, Jordan M.	Review of transaction documents.	0.20	280.00



May 16, 2022  
Invoice #: 852302  
072952-00011  
Page 31

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/18/2022	Fisher, David J.	Preliminary review of Sackler comments to MDT Settlement Agreement and draft received from Davis Polk (0.5); communications with J. Rosenbaum (0.2).	0.70	1,106.00
4/20/2022	Rosenbaum, Jordan M.	Review of plan documents (0.8); call with DPW and BR and Akin re same (0.6).	1.40	1,960.00
4/20/2022	Fisher, David J.	Review Sackler comments to MDT Settlement Agreement in preparation for call with Davis Polk and creditors; communications with Akin Gump and Brown Rudnick regarding same (1.2); call with Davis Polk, Brown Rudnick, Akin Gump and KL team to discuss Sackler comments (0.8); preliminary review of mark up to Collateral and Intercreditor Agreement (0.4).	2.40	3,792.00
4/20/2022	Caplan, Jonathan S.	Review deal correspondence from KL Team.	0.80	1,140.00
4/21/2022	Caplan, Jonathan S.	Review updated deal correspondence.	0.70	997.50
4/27/2022	Khvatskaya, Mariya	Call with Sacklers' counsel re: NOAT TMA.	0.90	1,026.00
4/28/2022	Rosenbaum, Jordan M.	Review of transaction documents.	0.20	280.00
4/28/2022	Fisher, David J.	Review comments/ emails from Akin, DTP and BR as to settlement agreement and Security/Pledge Doc comments.	0.60	948.00



May 16, 2022  
Invoice #: 852302  
072952-00011  
Page 2

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/29/2022	Fisher, David J.	Review SA (MDT), Intercreditor Agreement and email communications with Akin and Brown Rudnick regarding same.	1.30	2,054.00
<b>TOTAL</b>			<b>52.40</b>	<b>\$70,375.00</b>

**Kramer Levin**



May 16, 2022

Ad Hoc Committee of Governmental and Other  
Contingent  
Litigation Claimants

Invoice #: 852302  
072952  
Page 1

**FOR PROFESSIONAL SERVICES rendered through April 30, 2022.**

Disbursements and Other Charges

6,826.64

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas, New York, NY 10036  
T 212.715.9100 F 212.715.8000





May 16, 2022  
Invoice #: 852302  
072952

**DISBURSEMENTS AND OTHER CHARGES SUMMARY**

DESCRIPTION	AMOUNT
Courier Services	\$25.19
Data Hosting Charges	2,100.69
Photocopying	146.90
Printing & Binding	4,236.06
Telecommunication Charges	88.94
Transcript Fees	121.20
Westlaw Online Research	107.66
<b>TOTAL DISBURSEMENTS AND OTHER CHARGES</b>	<b>\$6,826.64</b>

**DISBURSEMENTS AND OTHER CHARGES DETAIL**

**Courier Services**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/20/2022	Barry Elaine	Fedex charges by Barry, Elaine on 04/20/2022 (#272240611898)	\$25.19
<b>Subtotal</b>			<b>\$25.19</b>



May 16, 2022  
Invoice #: 852302  
072952  
Page 2

**Data Hosting Charges**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/27/2022	Eckstein Kenneth H.	Data Hosting Charges	\$2,100.69
<b>Subtotal</b>			<b>\$2,100.69</b>

**Photocopying**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/11/2022	Caplan Jonathan S.	Photocopying Caplan, Jonathan S.	\$146.90
<b>Subtotal</b>			<b>\$146.90</b>

**Printing & Binding**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/31/2022	Kane Wendy	Counsel Press LLC	\$4,236.06
<b>Subtotal</b>			<b>\$4,236.06</b>

**Telecommunication Charges**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/28/2022	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$13.51
3/3/2022	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$14.91
3/4/2022	Fisher David J.	Telecommunication Charges by David Fisher	\$27.52
3/4/2022	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	8.78



May 16, 2022  
Invoice #: 852302  
072952  
Page 3

3/7/2022	Fisher David J.	Telecommunication Charges by David Fisher	\$12.16
3/16/2022	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$3.44
3/17/2022	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$6.30
3/31/2022	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$2.32
<b>Subtotal</b>			<b>\$88.94</b>

#### Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/27/2022	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$121.20
<b>Subtotal</b>			<b>\$121.20</b>

#### Westlaw Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/21/2022	Blabey David E.	Westlaw Online Research	\$107.66
<b>Subtotal</b>			<b>\$107.66</b>
<b>TOTAL</b>			<b>\$6,826.64</b>